

March 12, 2014

David
12345
67890

To Whom it May Concern:

Our working relationship with David began in 2011 when we were looking to divest our family business and accompanying real estate holdings. After discussing our needs, David structured an innovative transaction that allowed us to free up working capital, while retaining control of our plant and equipment in advance of a pending sale.

David did what he said he would do and provided both the capital and expertise we needed to get the job done. He delivered the goods.

We enjoyed working with David and would highly recommend him. If the opportunity presented itself, we would work with him again.

Yours truly,



AI
Owner

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